

GOVERNMENT OF INDIA
MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION
NATIONAL SAMPLE SURVEY OFFICE

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PRESS RELEASE

**KEY RESULTS OF SURVEY ON UNINCORPORATED NON-AGRICULTURAL
ENTERPRISES (EXCLUDING CONSTRUCTION) IN INDIA, 2010-11**

The National Sample Survey Office (NSSO), Ministry of Statistics and Programme Implementation has released the key results of the survey on unincorporated non-agricultural enterprises (excluding construction) conducted in its 67th round survey during July 2010 - June 2011. The main objective of the survey was to get estimates of various economic and operational characteristics of enterprises in manufacturing, trade and other services sector (excluding construction) separately for Own Account Enterprises (OAEs) and Establishments (estt) at national and state level.

2. The survey covered the following broad categories of enterprises:
 - (a) Manufacturing enterprises excluding those registered under Sections 2m (i) and 2m (ii) of the Factories Act, 1948.
 - (b) Manufacturing enterprises registered under Section 85 of Factories Act, 1948.
 - (c) Enterprises engaged in cotton ginning, cleaning and baling (code 01632 of NIC- 2008) excluding those registered under Factories Act.
 - (d) Enterprises manufacturing bidi and cigar excluding those registered under Bidi and Cigar Workers (condition of employment) Act, 1966.
 - (e) Trading enterprises.
 - (f) Other Service sector enterprises excluding construction.
3. The ownership categories of enterprises under coverage are as follows:
 - (a) Proprietary and partnership enterprises.
 - (b) Trusts, Self-Help Groups (SHGs), Non-Profit Institutions (NPIs), etc.

4. The following ownership categories of enterprises were excluded from the coverage of the survey:

(a) Enterprises which are incorporated i.e. registered under Companies Act, 1956.

(b) Government and Public sector enterprises.

(c) Cooperatives.

5. The present report gives the key results based on the central sample consisting of 8296 villages in rural areas and 7602 urban blocks spread over all States and Union Territories except (i) interior villages of Nagaland situated beyond five kilometres of the bus route and (ii) villages in Andaman and Nicobar Islands which remain inaccessible throughout the year. Leh (Ladakh) and Kargil districts of Jammu & Kashmir did not have any separate sample first-stage units (FSUs) for central sample. For these two districts, sample FSUs drawn as 'state sample' were considered as central sample. The total number of enterprises surveyed was 334474 (162375 in rural areas and 172099 in urban areas).

6. Some salient findings of the survey are as follows:

- Out of the estimated 5.77 crore¹ unincorporated non-agricultural enterprises (excluding construction), about 54 per cent enterprises were located in rural areas and 46 per cent were located in urban areas.
- At all India level, 30%, 36% and 34% enterprises were engaged in manufacturing, trading and other services sector respectively. In rural India, these enterprises were more or less equally distributed (between 33 to 34 percent) among broad activity categories. In urban India, enterprises engaged in trading sector had the dominant share (38%) followed by other services sector (35.5%) and manufacturing sector (26.5%).
- At all India level, the OAEs (85%) had the dominant share of enterprises and also OAEs outnumbered establishments in all the three broad activity category namely Manufacturing (84%), Trade (86%) and Other Services (84%). The same pattern of dominance is observed in rural and urban areas also.
- Out of 4.9 crore OAEs, 58% and 42% were in rural and urban areas respectively. However, establishments in urban areas outnumbered establishments in rural area. Out of 89 lakh establishments, urban areas have a share of 70% against 30% in rural areas.
- About 10.8 crore workers were engaged in unincorporated non-agricultural enterprise (excluding construction). While about 51 percent of workers were located in urban areas, 49 per cent were located in rural areas. At all India level, the sector 'other services' had the highest percentage (36%) of workers. 'trade' and 'manufacturing' sectors had almost equal share (32%) of workers.

¹ (1 crore = 10⁷)

- At all India level, the OAEs had dominant share (65%) of workers and also the workers engaged in OAEs outnumbered those engaged in establishments in all the three broad activity category namely manufacturing (60%), trade (72%) and other services (63%). Though the dominance of workers in OAEs is observed in rural areas also, urban areas recorded slightly higher share of workers in establishments in the categories of manufacturing (53%) and other services (51%).
- At all-India level, aggregate annual gross value added (GVA) was estimated as Rs.628,356 crores. The establishments contributed 55% to aggregate GVA. The overall GVA contribution of urban enterprises (68%) was much higher than rural enterprises (32%). Enterprises engaged in trade (39%) had contributed maximum to overall GVA followed by other services (36%) and manufacturing (25%). Share of OAEs in aggregate GVA was much higher in rural areas (63%) than that for urban areas (37%).
- At all-India level, annual gross value added per enterprise (GVAPE) was estimated as Rs. 1,08,951. For rural India, annual GVAPE for OAEs and Establishments were estimated as Rs. 44,101 and Rs. 2,77,829 respectively. The corresponding estimates for urban areas were Rs. 76,813 and Rs. 4,38,003 respectively. Highest GVAPE was for enterprises engaged in trading (Rs.1,17,454) followed by other services (Rs.1,16,633) and manufacturing (Rs.89,900).
- At all-India level, the annual gross value added per worker (GVAPW) was estimated as Rs. 58,193. For rural areas, annual GVAPW was estimated as Rs. 37,241 and the corresponding estimate for urban areas was Rs. 78,527. Highest GVAPW was for enterprise engaged in trading estimated as Rs.71,412 followed by other services (Rs.59,010) and 'Manufacturing' (Rs.44,347).
- The annual emoluments per hired worker (EPHW) for rural, urban and all India were estimated as Rs. 36,362, Rs. 51,603 and Rs. 47,020 respectively. EPHW was highest for enterprises engaged in other services which was estimated as Rs. 40,861, Rs. 57,054 and Rs. 52,281 in rural, urban and rural& urban combined areas respectively.

Statements on estimated number of enterprises, estimated number of workers, estimated GVA of enterprises, estimated GVA per enterprises and estimated GVA per worker and emoluments per hired worker by enterprise types and sector for each broad activity category at all-India level are given at Annexure –I, II, III, IV and V respectively.

The publication is available on the website (www.mospi.gov.in) of the Ministry of Statistics and Programme Implementation.

Annexure- I**Estimated number of enterprises by enterprise types and sector for each broad activity category****all-India**

broad activity category	number of enterprises (in '000)								
	rural			urban			rural + urban		
	OAE	estt	all	OAE	estt	all	OAE	estt	all
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
manufacturing	9138	977	10115	5292	1803	7095	14429	2780	17210
trade	9954	611	10565	7870	2316	10186	17824	2926	20751
other services	9154	1057	10211	7402	2098	9501	16556	3156	19712
all	28246	2645	30891	20564	6218	26782	48810	8863	57673

Annexure-II**Estimated number of workers ('000) by enterprise types and sector for each broad activity category****all-India**

broad activity category	number of workers (in '000)								
	rural			urban			rural + urban		
	OAE	estt	all	OAE	estt	all	OAE	estt	all
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
manufacturing	13213	5298	18510	7632	8746	16378	20844	14044	34888
trade	13629	1749	15378	10877	7874	18751	24506	9623	34129
other services	14858	4436	19293	9556	10111	19668	24414	14547	38961
all	41700	11483	53182	28064	26732	54797	69764	38215	107979

Annexure -III**Estimated GVA of enterprises by enterprise types and sector for each broad activity category****all-India**

broad activity category	GVA of enterprises (in Rs. crore)								
	rural			urban			rural + urban		
	OAE	estt	all	OAE	estt	all	OAE	estt	all
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
Manufac- turing	29289	27295	56585	27323	70813	98136	56612	98108	154720
trade	54033	17361	71394	75788	96543	172332	129821	113904	243725
other services	41247	28832	70079	54851	104982	159833	96097	133814	229911
all	124568	73488	198055	157962	272339	430302	282530	345827	628356

Annexure- IV**Estimated GVA (Rs.) per enterprises by enterprise types and sector for each broad activity category****all-India**

broad activity category	GVA per enterprises (Rs.)								
	rural			urban			rural + urban		
	OAE	estt	all	OAE	estt	all	OAE	estt	all
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
manufacturing	32051	279418	55941	51633	392660	138314	39232	352872	89900
trade	54283	284266	67578	96296	416902	169184	72834	389222	117454
other services	45059	272644	68628	74099	500253	168229	58043	423990	116633
all	44101	277829	64114	76813	438003	160667	57883	390200	108951

Annexure -V**Estimated GVA (Rs.) per worker and emoluments per hired worker by enterprise types
and sector for each broad activity category****all-India**

broad activity category	GVA per worker and emoluments per hired worker (Rs.)					
	rural		urban		rural + urban	
	GVA per worker (Rs.)	emoluments per hired worker (Rs.)	GVA per worker (Rs.)	emoluments per hired worker (Rs.)	GVA per worker (Rs.)	emoluments per hired worker (Rs.)
(1)	(2)	(3)	(5)	(6)	(8)	(9)
manufacturing	30569	32158	59919	48768	44347	42440
trade	46424	38898	91907	47060	71412	45659
other services	36322	40861	81267	57054	59010	52281
all	37241	36362	78527	51603	58193	47020