GOVERNMENT OF INDIA MINISTRY OF STATISTICS AND PROGRAMME IMPLEMENTATION CENTRAL STATISTICS OFFICE

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PRESS RELEASE

QUICK ESTIMATES OF INDEX OF INDUSTRIAL PRODUCTION AND USE-BASED INDEX FOR THE MONTH OF JULY, 2014 (BASE 2004-05=100)

The Quick Estimates of Index of Industrial Production (IIP) with base 2004-05 for the month of July 2014 have been released by the Central Statistics Office of the Ministry of Statistics and Programme Implementation. IIP is compiled using data received from 16 source agencies viz. Department of Industrial Policy & Promotion (DIPP); Indian Bureau of Mines; Central Electricity Authority; Joint Plant Committee; Ministry of Petroleum & Natural Gas; Office of Textile Commissioner; Department of Chemicals & Petrochemicals; Directorate of Sugar; Department of Fertilizers; Directorate of Vanaspati, Vegetable Oils & Fats; Tea Board; Office of Jute Commissioner; Office of Coal Controller; Railway Board; Office of Salt Commissioner and Coffee Board.

- 2. The General Index for the month of July 2014 stands at 172.3, which is 0.5% higher as compared to the level in the month of July 2013. The cumulative growth for the period April-July 2014-15 over the corresponding period of the previous year stands at 3.3%.
- 3. The Indices of Industrial Production for the Mining, Manufacturing and Electricity sectors for the month of July 2014 stand at 118.5, 180.8 and 183.8 respectively, with the corresponding growth rates of 2.1%, (-) 1.0% and 11.7% as compared to July 2013 (Statement I). The cumulative growth in the three sectors during April-July 2014-15 over the corresponding period of 2013-14 has been 2.8%, 2.3% and 11.4% respectively.
- 4. In terms of industries, twelve (12) out of the twenty two (22) industry groups (as per 2-digit NIC-2004) in the manufacturing sector have shown positive growth during the month of July 2014 as compared to the corresponding month of the previous year (Statement II). The industry group 'Other transport equipment' has shown the highest positive growth of 17.1%, followed by 12.3% in 'Basic metals' and 11.8% in 'Other non-metallic mineral products'. On the other hand, the industry group 'Radio, TV and communication equipment & apparatus' has shown the highest negative growth of (-) 58.3%, followed by (-) 26.0% in 'Office, accounting & computing machinery' and (-) 17.4% in 'Furniture; manufacturing n.e.c.'.

- 5. As per Use-based classification, the growth rates in July 2014 over July 2013 are 7.6% in Basic goods, (-) 3.8% in Capital goods and 2.6% in Intermediate goods (Statement III). The Consumer durables and Consumer non-durables have recorded growth of (-) 20.9% and 2.9% respectively, with the overall growth in Consumer goods being (-) 7.4%.
- 6. Some of the important items showing high positive growth during the current month over the same month in previous year include 'Stainless/ alloy steel' (108.7%), 'Relays, Fuses and Switchgears' (72.9%), 'Vitamins' (68.9%), 'Air Conditioner (Room)' (58.3%), 'Plastic Machinery Incl. Moulding Machinery' (45.9%)', 'Ayurvedic Medicaments' (39.0%), 'Fruit Pulp' (37.8%), 'Scooter and Mopeds' (35.0%), 'Fasteners (Excl. Zip-Fasteners)' (28.2%), 'Colour TV Sets' (27.3%), 'Three-Wheelers (including passenger & goods carrier)' (22.2%) and 'Biaxially Oriented Polypropylene (BOPP) film' (21.3%).
- 7. Some of the other important items showing high negative growth are: 'Telephone Instruments (incl. Mobile Phones & Accessories)' [(-) 67.2%], 'Sugar' [(-) 60.3%], 'Aluminium Conductor' [(-) 46.1%], 'Computers' [(-) 36.9%], 'Generator/ Alternator' [(-) 36.9%], 'Sacking' [(-) 36.0%], 'Gems and Jewellery' [(-) 32.2%], 'Sugar Machinery' [(-) 31.1%], 'Wood Furniture' [(-) 30.3%] and 'Cigarettes' [(-) 23.8%].
- 8. Along with the Quick Estimates of IIP for the month of July 2014, the indices for June 2014 have undergone the first revision and those for April 2014 have undergone the final revision in the light of the updated data received from the source agencies. It may be noted that these revised indices (first revision) in respect of June 2014 shall undergo final (second) revision along with the release of IIP for the month of September 2014.
- 9. Statements giving Quick Estimates of the Index of Industrial Production at Sectoral, 2-digit level of National Industrial Classification (NIC-2004) and by Use-based classification for the month of July 2014, along with the growth rates over the corresponding month of previous year, including the cumulative indices and growth rates, are enclosed.

Note: -

- 1. This Press release information is also available at the Website of the Ministry <u>http://www.mospi.nic.in</u>
- 2. Release of the index for August 2014 will be on Friday, 10 October 2014.

STATEMENT I: INDEX OF INDUSTRIAL PRODUCTION - SECTORAL (Base : 2004-05=100)

| Month | Mining (141.57) | | Manufacturing (755.27) | | Electricity (103.16) | | General (1000.00) | |
|---|--------------------|-------|---------------------------|-----------|-------------------------|-------|----------------------|-------|
| Month | 2013-2014 | | | 2014-2015 | 2013-2014 2014-2015 | | 2013-2014 2014-2015 | |
| Apr | 120.5 | 122.6 | 2013-2014 176.1 | 181.4 | 159.1 | 178.1 | 166.5 | 172.7 |
| May | 122.3 | 125.8 | 173.3 | 182.1 | 172.4 | 183.9 | 166.0 | 174.3 |
| Jun | 116.5 | 121.8 | 175.0 | 179.3 | 157.0 | 181.6 | 164.9 | 171.4 |
| Jul* | 116.1 | 118.5 | 182.7 | 180.8 | 164.5 | 183.8 | 171.4 | 172.3 |
| Aug | 113.6 | | 175.4 | | 163.1 | | 165.4 | |
| Sep | 115.2 | | 177.1 | | 169.0 | | 167.5 | |
| Oct | 118.8 | | 180.1 | | 162.6 | | 169.6 | |
| Nov | 123.7 | | 171.8 | | 158.5 | | 163.6 | |
| Dec | 135.9 | | 189.0 | | 169.4 | | 179.5 | |
| Jan | 139.2 | | 194.1 | | 171.1 | | 184.0 | |
| Feb | 127.5 | | 183.3 | | 156.7 | | 172.7 | |
| Mar | 147.2 | | 204.7 | | 173.0 | | 193.3 | |
| Average | | | | | | | | |
| Apr-Jul | 118.9 | 122.2 | 176.8 | 180.9 | 163.3 | 181.9 | 167.2 | 172.7 |
| Growth over the corresponding period of previous year | | | | | | | | |
| Jul | -3.0 | 2.1 | 3.0 | -1.0 | 5.2 | 11.7 | 2.6 | 0.5 |
| Apr-Jul | -4.3 | 2.8 | -0.1 | 2.3 | 3.9 | 11.4 | -0.1 | 3.3 |

* Indices for July 2014 are Quick Estimates. NOTE : Indices for the months of Apr'14 and Jun'14 incorporate updated production data.

STATEMENT II: INDEX OF INDUSTRIAL PRODUCTION - (2-DIGIT LEVEL) (Base: 2004-05=100)

| Industry code* | Description | Weight | Weight Jul'13 Jul'14 | | <u>Cumulative Index</u> Apr-Jul | | <u>Percentage growth</u> Jul'14 Apr-Jul | |
|-------------------|---|---------|----------------------|--------|------------------------------------|---------|--|--------------------|
| coue | | | Jul 13 | Jul 14 | 2013-14 | 2014-15 | Jul 14 | Apr-Jul 2014-15 |
| 15 | Food products and | 72.76 | 137.4 | 145.1 | 147.3 | 156.6 | 5.6 | 2014-13 6.3 |
| 15 | beverages | / 2./ 0 | 107.1 | 1 10.1 | 117.5 | 150.0 | 5.0 | 0.5 |
| 16 | Tobacco products | 15.70 | 103.8 | 95.7 | 98.0 | 106.0 | -7.8 | 8.2 |
| 17 | Textiles | 61.64 | 149.7 | 151.3 | 145.7 | 151.2 | 1.1 | 3.8 |
| 18 | Wearing apparel; | 27.82 | 170.6 | 157.9 | 182.1 | 167.1 | -7.4 | -8.2 |
| | dressing and dyeing of fur | | | | | | | |
| 19 | Luggage, handbags, saddlery, harness & footwear; tanning and dressing of leather | 5.82 | 138.6 | 143.0 | 136.5 | 146.5 | 3.2 | 7.3 |
| 20 | products Wood and products of wood & cork except furniture; articles of straw & plating | 10.51 | 143.9 | 151.5 | 143.6 | 143.7 | 5.3 | 0.1 |
| 21 | materials Paper and paper | 9.99 | 142.4 | 139.2 | 138.4 | 139.7 | -2.2 | 0.9 |
| 22 | products Publishing, printing & reproduction of | 10.78 | 192.8 | 179.5 | 186.0 | 175.0 | -6.9 | -5.9 |
| 23 | recorded media Coke, refined petroleum products & | 67.15 | 145.8 | 138.5 | 140.2 | 138.0 | -5.0 | -1.6 |
| 24 | nuclear fuel Chemicals and chemical products | 100.59 | 137.8 | 146.1 | 135.9 | 138.6 | 6.0 | 2.0 |
| 25 | Rubber and plastics | 20.25 | 180.8 | 194.0 | 185.8 | 191.1 | 7.3 | 2.9 |
| 26 | Other non-metallic mineral products | 43.14 | 153.0 | 171.0 | 160.3 | 174.0 | 11.8 | 8.5 |
| 27 | Basic metals | 113.35 | 190.7 | 214.1 | 188.1 | 209.9 | 12.3 | 11.6 |
| 28 | Fabricated metal products, except machinery & | 30.85 | 177.7 | 173.8 | 167.5 | 169.9 | -2.2 | 1.4 |
| 29 | equipment Machinery and | 37.63 | 193.0 | 201.8 | 212.1 | 224.3 | 4.6 | 5.8 |
| 30 | equipment n.e.c. Office, accounting & computing machinery | 3.05 | 85.5 | 63.3 | 108.4 | 66.3 | -26.0 | -38.8 |
| 31 | Electrical machinery & apparatus n.e.c. | 19.80 | 578.8 | 542.8 | 391.5 | 521.8 | -6.2 | 33.3 |
| 32 | Radio, TV and communication equipment & | 9.89 | 890.9 | 371.1 | 788.0 | 390.9 | -58.3 | -50.4 |
| 33 | apparatus Medical, precision & optical instruments, watches and clocks | 5.67 | 110.4 | 112.0 | 101.8 | 101.8 | 1.4 | 0.0 |
| 34 | Motor vehicles, trailers & semi- | 40.64 | 226.2 | 226.9 | 227.7 | 217.7 | 0.3 | -4.4 |
| 35 | trailers Other transport | 18.25 | 236.9 | 277.3 | 229.0 | 255.1 | 17.1 | 11.4 |
| 36 | equipment Furniture; manufacturing n.e.c. | 29.97 | 120.2 | 99.3 | 113.5 | 114.6 | -17.4 | 1.0 |
| 10 | Mining & Quarrying | 141.57 | 116.1 | 118.5 | 118.9 | 122.2 | 2.1 | 2.8 |
| 15-36 | Manufacturing | 755.27 | 182.7 | 180.8 | 176.8 | 180.9 | | 2.3 |
| 40 | Electricity | 103.16 | 164.5 | 183.8 | 163.3 | 181.9 | | 11.4 |
| | General Index | 1000 | 171.4 | 172.3 | 167.2 | 172.7 | 0.5 | 3.3 |

*Industry codes are as per National Industrial Classification 2004

| | Basic g | goods | Capital | goods | Intermedi | ate goods | |
|-------------|------------------|------------------|-------------|-----------|-----------|-----------|--|
| Month | (456 | .82) | (88.) | 25) | (156.86) | | |
| | 2013-2014 | 2014-2015 | 2013-2014 | 2014-2015 | 2013-2014 | 2014-2015 | |
| Apr | 150.1 | 163.0 | 207.3 | 235.0 | 145.3 | 149.7 | |
| May | 155.5 | 165.5 | 218.8 | 228.2 | 150.2 | 155.0 | |
| Jun | 148.4 | 163.2 | 219.6 | 270.7 | 147.3 | 150.9 | |
| Jul* | 152.1 | 163.6 | 271.3 | 261.0 | 151.0 | 154.9 | |
| Aug | 150.4 | | 245.0 | | 152.0 | | |
| Sep | 153.6 | | 232.4 | | 148.3 | | |
| Oct | 153.1 | | 247.2 | | 150.6 | | |
| Nov | 153.6 | | 235.6 | | 144.6 | | |
| Dec | 164.9 | | 254.3 | | 157.2 | | |
| Jan | 167.3 | | 240.7 | | 158.2 | | |
| Feb | 156.9 | | 235.3 | | 150.0 | | |
| Mar | 176.3 | | 303.8 | | 160.3 | | |
| Average | | | | | | | |
| Apr-Jul | 151.5 | 163.8 | 229.3 | 248.7 | 148.5 | 152.6 | |
| Growth over | r the correspond | ing period of pr | evious year | | | | |
| Jul | 1.0 | 7.6 | 15.9 | -3.8 | 3.2 | 2.6 | |
| Apr-Jul | 0.1 | 8.1 | 1.4 | 8.5 | 2.1 | 2.8 | |

STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED (Base : 2004-05=100)

* Indices for July 2014 are Quick Estimates.

NOTE : Indices for the months of Apr'14 and Jun'14 incorporate updated production data.

| | Consume | er goods | Consumer | durables | Consumer non-durables | | |
|-------------|------------------|-----------|-----------|-----------|-----------------------|-----------|--|
| Month | (298 | .08) | (84. | 50) | (213.47) | | |
| | 2013-2014 | 2014-2015 | 2013-2014 | 2014-2015 | 2013-2014 | 2014-2015 | |
| Apr | 190.6 | 181.5 | 276.8 | 255.4 | 156.4 | 152.2 | |
| May | 174.7 | 182.1 | 253.5 | 262.1 | 143.5 | 150.4 | |
| Jun | 183.1 | 165.4 | 276.1 | 211.5 | 146.2 | 147.1 | |
| Jul* | 182.1 | 168.6 | 277.6 | 219.7 | 144.2 | 148.4 | |
| Aug | 171.7 | | 257.4 | | 137.8 | | |
| Sep | 179.6 | | 271.6 | | 143.1 | | |
| Oct | 182.1 | | 295.8 | | 137.0 | | |
| Nov | 167.8 | | 235.8 | | 140.8 | | |
| Dec | 191.3 | | 229.1 | | 176.3 | | |
| Jan | 206.2 | | 261.6 | | 184.2 | | |
| Feb | 190.2 | | 261.2 | | 162.1 | | |
| Mar | 203.9 | | 274.4 | | 175.9 | | |
| Average | | | | | | | |
| Apr-Jul | 182.6 | 174.4 | 271.0 | 237.2 | 147.6 | 149.5 | |
| Growth over | r the correspond | | | | | | |
| Jul | -0.7 | -7.4 | -9.6 | -20.9 | 7.4 | 2.9 | |
| Apr-Jul | -1.8 | -4.5 | -11.9 | -12.5 | 7.2 | 1.3 | |

STATEMENT III: INDEX OF INDUSTRIAL PRODUCTION - USE-BASED (Base : 2004-05=100)

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NOTE : Indices for the months of Apr'14 and Jun'14 incorporate updated production data.